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T-Plus S.p.A. (*holding* della famiglia Crippa) avvia la vendita di azioni ordinarie Technoprobe S.p.A. fino al 2,5% dell'attuale capitale sociale tramite una procedura di *accelerated bookbuilding*

Cernusco Lombardone (LC), 10 giugno 2025 – T-Plus S.p.A. (l'"**Azionista Venditore**"), *holding* della famiglia Crippa, annuncia di aver avviato la vendita di massime n. 16.331.520 azioni ordinarie di Technoprobe S.p.A. (la "**Società**") di sua titolarità.

Le azioni in vendita sono pari al 2,5% dell'attuale capitale sociale della Società e saranno collocate tramite una procedura di *accelerated bookbuilding* riservata ad investitori qualificati in Italia e istituzionali all'estero.

Il *bookbuilding* ha inizio oggi, 10 giugno 2025, e potrà essere concluso in qualsiasi momento. Gli esiti del collocamento, compreso il numero di azioni vendute e il prezzo per azione, saranno comunicati non appena possibile dopo la chiusura della procedura di *bookbuilding*.

L'operazione, come in precedenza avvenuto nel 2023, si pone l'obiettivo di ampliare l'attuale flottante e conseguentemente di aumentare la liquidità del titolo.

Mediobanca – Banca di Credito Finanziario S.p.A. ("**Mediobanca**") agisce in qualità di *Sole Bookrunner*.

Nel contesto dell'operazione e coerentemente con la prassi di mercato per operazioni similari, l'Azionista Venditore ha assunto un impegno di lock-up, relativamente alle azioni della Società che resteranno di sua proprietà al termine dell'operazione, per un periodo di 90 giorni, salvo previo consenso espresso da Mediobanca e /o fatte salve le eccezioni previste dalla prassi per operazioni analoghe.

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In connection with any offering of the securities of Technoprobe S.p.A., the Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any securities and in that capacity, may retain, purchase or sell for their own account such securities. In addition, the Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of shares. The Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

Any offer and sale of the securities in Canada will be made on a private placement basis only and is exempt from the requirement that the Company prepares and files a prospectus under applicable Canadian securities laws. Any resale of the securities into Canada must be made in accordance with applicable Canadian securities laws, which may vary depending on the relevant jurisdiction, and which may require resales to be made in accordance with Canadian prospectus requirements, a statutory exemption from the prospectus requirements, in a transaction exempt from the prospectus requirements or otherwise under a discretionary exemption from the prospectus requirements granted by the applicable local Canadian securities regulatory authority. These resale restrictions may under certain circumstances apply to resales of the securities outside of Canada. There will be no public offering of the securities in Canada. This Announcement does not contain all of the information that would normally appear in a prospectus under applicable Canadian securities laws. No securities commission or similar authority in Canada has reviewed or in any way passed upon this announcement or the merits of the securities. Any representation to the contrary is an offense. This announcement is not, and under no circumstances is to be construed as, a prospectus, an advertisement or a public offering of the securities in Canada. No offer and sale of securities is or will be made in Canada, except to persons who are: (a) a "accredited investor" within the meaning of Section 1.1 of National Instrument 45-106 – Prospectus Exemptions ("NI 45-106") of the Canadian Securities Administrators or subsection 73.3(1) of the Securities Act (Ontario) (the "OSA"), as applicable, and is either purchasing the securities as principal for its own account, or is deemed to be purchasing the securities as principal for its own account in accordance with applicable Canadian securities laws, for investment only and not with a view to resale or redistribution; (b) not created or used solely to purchase or hold the securities as an accredited investor under NI 45-106; (c) a "permitted client" within the meaning of National Instrument 31-103 – Registration Requirements, Exemptions and Ongoing Registrant Obligations ("NI 31-103") of the Canadian Securities Administrators; and (d) entitled under applicable Canadian securities laws to purchase the securities without the benefit of a prospectus under such securities laws.

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